TRUE NORTH LIFE AND HEALTH

HEALTH INSURANCE AND MEDICARE HELP

EARLY RETIREMENT & HEALTH INSURANCE

Many dream of retiring early but are unsure of their insurance options. If you're thinking of retiring at 62 and may have a 3 year gap before you're Medicare eligible, follow these steps:

1) As soon as you know the date that you will last have coverage through your employer, call me or a licensed agent in your state. We can guide you in setting up an account to shop Marketplace Plans and possibly use premium tax credits to lower your cost.

2) Be prepared to enter as much household information as possible, such as your projected retirement income, rental income, or any royalties you earn. Have documents ready to upload.

3) We can then shop for plans and see if you are eligible for any premium reductions. Depending on your income, sometimes it's more affordable than expected! Even if you are over the income limit for credits, you will still get expert guidance and a variety of choices in choosing a plan.

REACH OUT FOR HELP IF YOU LIVE IN WASHINGTON, OREGON, OR MISSOURI

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Washington, Oregon, Missouri

We make health insurance choices simple, guiding you with empathy, transparency, and a finely tunded moral compass.